

WEEKLY REPORT

Keep an Eye on Changing Market Place.....

02, FEB 2013

Top Stories This Week

- ≈ Jindal Steel makes USD 232.65 million bid to acquire Gujarat NRE Coking Coal.
- ≈ Pipavav Defence to sell 26 percent stake, clutch of corporate majors said to be in race.
- ≈ Global investors not buying India story, not a single retail FDI proposal has come in since FDI in retail was opened up.
- ≈ ONGC Videsh (OVL) to battle out with other Oil majors for Videocon's 10 percent stake in Mozambique block.
- ≈ Legal battle brews for Indian Hotels (IHC) as company gets eviction notice for Taj Mumbai.
- ≈ Finance Ministry keen to divest 13.5 percent stake in Neyveli Lignite. Government proposed 5 percent divestment in Neyveli Lignite for FY13, -NLC maintains divestment only when unions agree, -NLC divestment slated for FY14, Alert: Government currently holds 93.5 percent stake in Neyveli Lignite.
- ≈ TVS-BMW have been in talks since last few months, -TVS had said earlier deal with BMW will be completed by March.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	19781	20103	(1.60)
NIFTY	5998	6074	(1.25)
MIDCAP	6967	6974	(0.10)
SMLCAP	7056	7142	(1.20)
METAL	10523	10598	(0.71)
OIL&GAS	9374	9535	(1.69)
AUTO	10885	11071	(1.68)
TECK	3774	3836	(1.62)
BANKEKX	14465	14565	(0.69)
IT	6367	6414	(0.73)
FMCG	5934	5836	1.68
HC	8079	7991	1.10
PSU	7618	7678	(0.78)
CD	7715	7549	2.20
POWER	1952	1977	(1.26)
CG	10443	10759	(2.94)
REALTY	2212	2183	1.33

Global Indices

Index	Close	P. Close	Chg. (%)
DOW	14009	13825	1.33
NASDAQ	3179	3130	1.57
FTSE	6347	6264	1.33
NIKKEI	11191	10926	2.43
HANGSENG	23721	23580	0.60

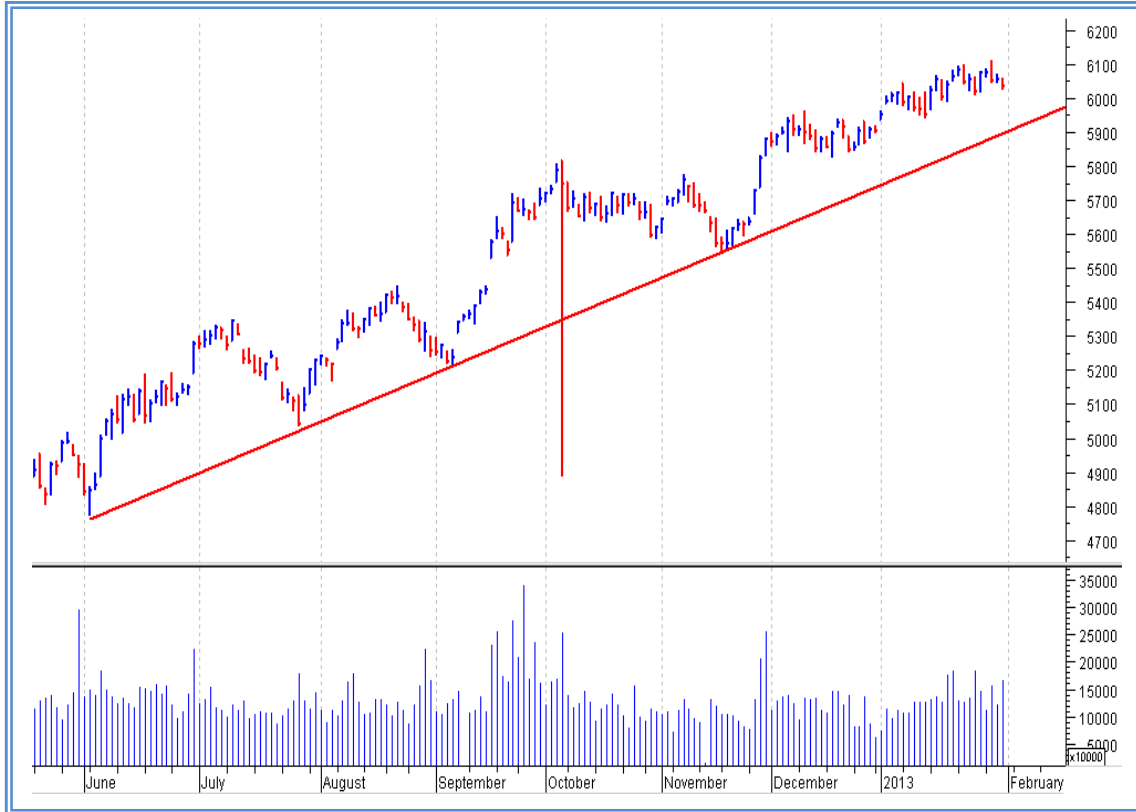
Top Gainers Weekly

Scrip	Price	% Chg
SUZLON	25	35.22
ESSAROIL	92	17.91
PIDILITIND	245	14.37
ADANIPIPORT	150	12.20
SUNTV	479	9.20

Top Losers Weekly

Scrip	Price	% Chg
HDIL	78	18.96
OPTOCIRCUT	80	11.53
HEXAWARE	76	10.65
ALBK	159	10.16
BHARTIAIRTL	330	10.01

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
5850	5900	5950	5998	6050	6100	6150
Moving Averages						
20DMA	50DMA	100DMA	200DMA			
6025	5925	5780	5470			

Market Commentary

Market traded dull throughout the week and closed with moderate losses. The focus is currently on Q3 December 2012 results. Investors and analysts will closely watch the management commentary that would accompany the result which could cause revision in their future earnings forecast of the company for the current year and or next year. For the next week Nifty likely to trade in the range between 6100 - 6150 in the upper side and 5900 - 5850 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
NHPC	28
PIDILITIND	246
RSSOFTWARE	146
WELSPUNIND	78
ESSAROIL	92

Stocks at 52 wk Low

Scrip	Cmp
ADSL	18
ARSHIYA	33
AUTOIND	130
GTL	23
VOLTAMP	384

FII Activity

Date	Figures in crore
28-01	783.56
29-01	899.83
30-01	906.36
31-01	958.93
01-02	763.28
NET	4311.96

DII Activity

Date	Figures in crore
28-01	-864.22
29-01	-938.71
30-01	-1095.82
31-01	-863.60
01-02	-1088.62
NET	-4850.97

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
BPCL	B	422	435
TATAMOTORS	B	281	305
AUROPHARM	B	192	198
PUNJLLOYD	B	54	57
CASTROL	B	310	335

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
VIDEOIND	214
ESSAROIL	92
OIL	525
TINPLATE	52
BERGERPAINTS	180

Week Ahead

MAJOR RESULTS THIS WEEK:

04 FEB: RECLTD, ESCORTS, JUBLFOOD, BANKBARODA, MCDOWELL.

05 FEB: UNITEDBANK, UCOBANK, A2ZMES, BALLARPUR.

06 FEB: TECHM, TBZ, UBL, MOIL, CIPLA, GODREJIND.

07 FEB: VIPIND, AMBUJACEM, PFIZER, TREEHOUSE, PCJEWLLER, MRF.

08 FEB: TATACHEM, MAX, HINDALCO, M&M, BHARATFORG, COX&KINGS.

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